



SILVER GRANT INTERNATIONAL HOLDINGS GROUP LIMITED

銀建國際控股集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 171)

29 December 2023

To the Shareholders

Dear Sir/Madam,

Pursuant to the new Rule 2.07A of the Rules (the “*Rules*”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “*SEHK*”) which will come into effect on 31 December 2023, the articles of association of Silver Grant International Holdings Group Limited (the “*Articles*”) and the Companies Ordinance (Chapter 622 of the Laws of the Hong Kong), the Company will disseminate its future Corporate Communications¹ and Actionable Corporate Communications² to the shareholders of the Company (the “*Shareholders*”) in the manner described herein.

The following dissemination arrangements will come into effect on 31 December 2023.

1. Actionable Corporate Communications

The Company will send the Actionable Corporate Communications to its Shareholders individually in electronic form by email. If a Shareholder has not provided an email address to the Company or the email address provided is not functional, the Company will send the Actionable Corporate Communications in printed form together with a request form for soliciting the Shareholder’s functional email address to facilitate electronic dissemination of Actionable Corporate Communications in the future.

2. Corporate Communications

The Company will make the Corporate Communications available on its website (www.silvergrant.com.cn) and the Stock Exchange’s website (www.hkexnews.hk).

A notice of publication of the Website Version³ of Corporate Communications will be sent by the Company to Shareholders by email or by post (only if the Company does not possess the functional email address of a Shareholder) on the publication date of the Corporate Communications.

In this connection, the Company is writing to seek your election of the means of receipt of future Corporate Communications.

You may choose:

Option 1: to refer to the online version to be published on the Company’s website for all future Corporate Communications and the electronic form of Actionable Corporate Communications to be received by e-mail (in place of printed copies), and to receive an email notification of the publication of Corporate Communications on the Company’s website; or

Option 2: to receive the printed version of all future Corporate Communications and Actionable Corporate Communications.

To support environmental protection and enhance efficient communication with you, the Company encourages and recommends that you select Option 1 above to receive the Website Version of all future Corporate Communications and the electronic form of Actionable Corporate Communications by email. To make your election, please complete the enclosed reply form (the “

”) in accordance with the instructions printed thereon and sign and return it by mail or by hand to the Company’s share registrar, Tricor Secretaries Limited (the “”) at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong. If you post the Reply Form in Hong Kong, you may use the freepost mailing label provided when returning the Reply Form to the Share Registrar. If you are mailing the Reply Form from overseas, please affix an appropriate stamp. You may also send email with a scanned copy of the duly completed and signed Reply Form to 171-ecom@hk.tricorglobal.com.

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The notification will be sent to you by email or by post at your address as it appears in the Company’s register of members maintained by the Share Registrar.

If you elect to receive the Website Version of future Corporate Communications, you are requested to provide an email address in the Reply Form for the purpose of receiving (i) email notifications for the publication of the relevant Corporate Communications on the website of the Company as and when Corporate Communications are published on the website of the Company and (ii) all future Actionable Corporate Communications in electronic form from the Company. If no valid and functional email address is provided by you in the Reply Form or if you are otherwise deemed to have consented to receive the Website Version of future Corporate Communications, the Company will send to you by post, (i) a notification letter for the publication of Corporate Communications on the website of the Company and (ii) all future Actionable Corporate Communications in printed form, until such time when you have provided a valid and a functional email address to the Share Registrar for receiving the same.

It is the responsibility of the Shareholders to provide an email address that is functional. If the Company does not possess the email address of a Shareholder or the email address provided is not functional, the Company will act in accordance with the above arrangements. The Company will be considered to have complied with the Listing Rules if it sends Actionable Corporate Communications to the email address provided by a Shareholder without receiving any “non-delivery message”.

You are entitled at any time by reasonable prior notice (not less than 7 days) in writing to the Share Registrar at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong or by email to 171-ecom@hk.tricorglobal.com to change your choice of means of receipt of future Corporate Communications. Even if you have chosen (or are deemed to have consented) to receive the Website Version of future Corporate Communications but for any reason have difficulty in receiving or gaining access to the Website Version of the Corporate Communications, the Share Registrar will, upon your request in writing to 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong or by email to 171-ecom@hk.tricorglobal.com, send the printed form of the Corporate Communications to you free of charge.

Please note that the request for printed copy of Corporate Communications and Actionable Corporate Communications will be valid for one year from the date of request unless being revoked or superseded (whichever is earlier). The Company will seek the relevant Shareholders' election of means of receipt of Corporate Communications and Actionable Corporate Communications upon the expiry of such request (if applicable).

Details of the arrangements for (i) dissemination of Corporate Communications and (ii) requesting printed copy of Corporate Communications are published under the section "Investor Relations" in the Company's website (www.silvergrant.com.cn). For any queries in relation to this letter, please call the Share Registrar at 2980 1333 during business hours from 9:00 a.m. to 6:00 p.m. from Monday to Friday, excluding Hong Kong public holidays, or by sending an email to 171-ecom@hk.tricorglobal.com.

Yours faithfully,
On behalf of the Board

and Executive Director

- 1 *Corporate Communications refer to any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to: (a) the directors' report, its annual and (f) a proxy form.*
- 2 *Actionable Corporate Communications refer to any corporate communication from the Company that seeks instructions from its shareholders on how they wish to exercise their rights or make an election as the shareholders of the Company, including but not limited to, election forms in connection with a dividend payment, excess application forms in forms in connection with takeovers, mergers and share buy-backs, and provisional allotment letters in connection with a rights issue.*
- 3 *The version of Corporate Communications being published, in both English and Chinese, on the Company's website and the Stock Exchange's website.*

Notes:

1. Please complete all your details clearly in this Reply Form. Any Reply Form that has not been completed clearly or otherwise incorrectly completed will be void at the discretion of the Company.
 2. If the Company does not receive a duly completed and signed Reply Form or any response in writing indicating any objection from you on or before 31 January 2024, you will be deemed to have consented to receiving the Website Version of all future Corporate Communications and a notification letter of the publication of the Corporate Communications on the Company's website will be sent to you in future.
 3. By selecting to read the Website Version of Corporate Communications published on the Company's website in place of receiving printed copies, you have expressly consented to waive the right to receive Corporate Communications in printed form.
 4. It is your responsibility to provide an email address that is functional. If the Company does not receive a completed form from you or the email address provided is not functional, the Company will send the Actionable Corporate Communications to you in printed form together with a request for soliciting your functional email address to facilitate electronic dissemination of Actionable Corporate Communications in the future. The Company will be considered to have complied with the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited if it sends Actionable Corporate Communications to the email address provided by you without receiving any "non-delivery message".
 5. Shareholders are entitled at any time to change their elected choice of language(s) and means of receipt of the Corporate Communications by providing reasonable prior notice (of not less than 7 days) in writing to the Company's share registrar (the "Registrar"), Tricor Secretaries Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong or by email to 171-ecom@hk.tricorglobal.com.
 6. If your shares are held in joint names, the shareholder of the Company (the "Shareholder") whose name stands first on the register of members of the Company in respect of the joint holding should sign this Reply Form in order to be valid.
 7. The above instruction will apply to all future Corporate Communications to be sent to you until you notify the Share Registrar otherwise.
 8. The request for printed copy of Corporate Communications and Actionable Corporate Communications (if applicable) will be valid for one year from the date of your request unless being revoked or superseded (whichever is earlier). The Company will seek your election of means of receipt of Corporate Communications and Actionable Corporate Communications upon the expiry of such request (if applicable).
 9. For the avoidance of doubt, the Company does not accept any special instructions written on this Reply Form.
- * Corporate Communication(s) refers to any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) the directors' report and its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) the quarterly report, if any; (d) a notice of meeting; (e) a listing document; (f) a circular; and (g) a proxy form.
- # "Actionable Corporate Communication" refers to any corporate communication from the Company that seeks instructions from its shareholders on how they wish to exercise their rights or make an election as the shareholders of the Company, including but not limited to, election forms in connection with a dividend payment, excess application forms in connection with a rights issue or open offer, applications forms for assured entitlement under an open offer, acceptance forms in connection with takeovers, mergers and share buy-backs, and provisional allotment letters in connection with a rights issue.

"Personal Data" in this statement has the same meaning as "personal data" defined in the Personal Data (Privacy) Ordinance, Cap. 486 (the "PDPO"), which may include but not limited to your name, contact phone number, email address and mailing address.

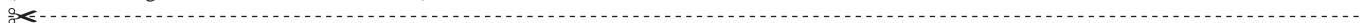
Your supply of Personal Data is on a voluntary basis for the purpose of receiving Corporate Communications and Actionable Corporate Communications. Your Personal Data will be retained for such period as may be necessary for our verification and record purposes.

You have the right to request access to and/or to correct the respective Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of the Personal Data should be in writing by either of the following means:

By mail to: Data Privacy Officer
Tricor Secretaries Limited
17/F, Far East Finance Centre
16 Harcourt Road, Hong Kong

By email to: is-enquiries@hk.tricorglobal.com

(Please cut along the dotted line 請沿虛線剪下)



郵寄標籤

Please cut the mailing label and stick this on an envelope to return the Reply Form to us.

Tricor Secretaries Limited
Freepost No.: 10 GPO
Hong Kong